



# MARKET RECAP

25th February, 2020

## BRIEF OVERVIEW

The market remained negative in today's session due to pressure in the global markets and lack of any positive trigger. The KSE 100 index lost 285 points to close at 38,858.

We expect that the market will remain range bound in the upcoming session.

## STATISTICAL OVERVIEW

<b>Change</b>	<b>-285.28 (-0.73%)</b>
<b>High</b>	39,247.75
<b>Low</b>	38,693.02
<b>Closing</b>	38,858.45
<b>Volume</b>	124.35 Mn
<b>Value</b>	PKR 5.96 Bn US\$ 38.64 Mn

## VOLUME LEADERS

Symbol	%change	Volume (Mn)
UNITY	2.11%	10.0
BOP	0.40%	9.2
HASCOL	0.52%	8.7
KEL	-0.77%	6.9
MLCF	2.10%	6.6
TRG	-1.28%	5.6
DGKC	1.24%	5.2
FFL	1.45%	3.3

## SECTOR REVIEW

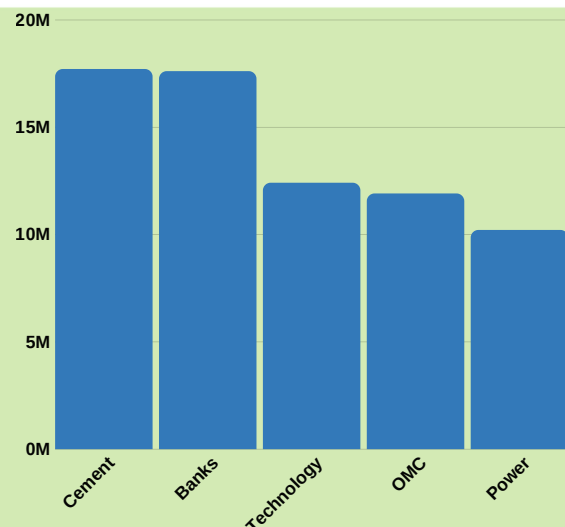
E&P, Banking and Fertilizer sectors were the negative contributors.

Cement sector led the board with the volume of 17. Million shares.

UNITY, BOP and HASCOL were the volume leaders.

## EVENTS AHEAD

- Annual Results of NESTLE, SBL, PAKOXY, BATA on 26th Feb.
- Half Year Results of ASTL, OGDC, PSX, BUXL, HATM, PACE, PSEL, SHEZ, TREET, UNITY, ITTEFAQ, RPL, AKGL, DIIL, KOHC, KTML, MERIT, NATF, TPLP, SFL, JFDC on 26th Feb.
- 1st Quarter Result of ADAMS on 26th Feb.



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