

## MARKET RECAP



### AN OVERVIEW

The Stock market witnessed a mixed trend today and closed negative at 40,994 levels 0.44% down with the volume of 254.9 million shares. The market was under pressure primarily due to the exclusion of UBL and LUCK from MSCI large cap index and reached to an intraday low of 40,763 levels. However, the market bounced back in the later half of the session and travelled to an intraday high of 41,322 levels. The trend was later reversed again as the market participants took the opportunity to book profits. The investors will keep an eye on the IMF bailout package details.

<b>Change</b>	<b>158.23 (0.38%)</b>
<b>High</b>	41,322
<b>Low</b>	40,763
<b>Closing</b>	40,994
<b>Volume</b>	255.1Mn
<b>Value</b>	PKR 13.2Bn USD 9.83Mn

### SECTOR REVIEW

The Cement, Power and OMC stocks were positive contributors and added 117 points to the Index.

MLCF 3.16%  
KEL 0.17%  
SSGC 0.04%

The E&P, Technology, Banks and Fertilizers were the negative contributors.

The Chemical sector led the board with a volume of 45.7 million shares.

### EVENTS AHEAD

- Annual Result of SIEM on 28th Nov, 2018.
- Half Year Result of EXIDE on 29th Nov, 2018.

### VOLUME LEADERS

Symbol	Price	% Change	Volume
STPL	19.82	5.06%	25,205,500
LOTCEM	19.50	1.83%	24,283,500
TRG	30.40	-4.98%	17,324,000
MLCF	52.06	3.16%	13,499,000
PAEL	32.03	2.96%	10,919,000
UBL	131.28	-3.71%	9,128,300
FCCL	25.75	1.50%	8,594,500
PIBTL	12.57	1.77%	8,389,000
NRSL	8.93	2.55%	7,210,000

