



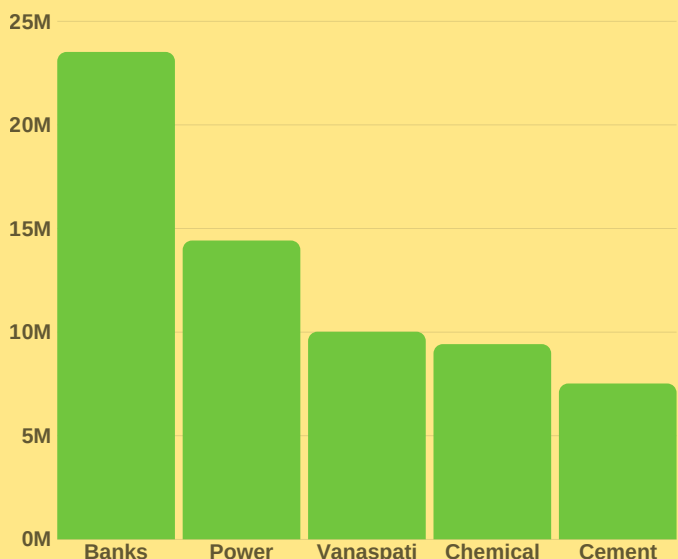
**FIRST NATIONAL
EQUITIES LTD.**

STATISTICAL OVERVIEW

Change	- 209 (0.52%)
High	40,416
Low	39,882
Closing	40,070
Volume	102.5 Mn
Value	PKR 6.04Bn USD 43.2Mn

VOLUME LEADERS

Symbol	%change	Volume (Mn)
UNITY	-4.95%	10.0
KEL	-1.01%	6.0
UBL	-4.95%	5.0
LOTCHEM	2.09%	4.8
MEBL	0.99%	4.4
KAPCO	-4.99%	4.4
HUBC	-4.18%	3.6
PAEL	-1.32%	3.0



MARKET RECAP

BRIEF OVERVIEW

The equity market witnessed a bearish trend today. The Index lost 209 points to conclude at 40,070 levels with the volume of 102.5 million shares. The trading activity began on a positive note and remained negative throughout the day. Confined within the range of 534 points the Index hovered to an intraday high and low of 40,416 and 39,882 levels respectively.

We expect the market to remain volatile in the upcoming session and the Index to consolidate around 40,000 levels.

SECTORS REVIEW

The E&P, Cement, Transport & Automobile sectors emerged as the positive contributors.

The Power, Banking, Fertilizer and Technology sectors were the negative contributors and declined the Index by 238 points.

UNITY, KEL and UBL clocked in the highest volumes.

MEBL, FABL and AKBL announced good results which created a healthy activity in Banking sector worth 23.5 million shares.

EVENTS AHEAD

- Annual Result of NBP, PAKT, SNBL and TSBL on 22nd Feb, 2019
- Half Year Result of OGDC, FDIBL and BWCL on 22nd Feb, 2019

Disclaimer: This report has been prepared for information purposes by the research department of First National Equities Ltd. The information & data on which this report is based are obtained from sources which are to be reliable but we do not guarantee that it is accurate or complete. In particular, the report takes no account of the investment, objectives, financial situation & particular needs of investors who should seek further professional advice or rely upon their own judgement & acumen before making any investment.