



MARKET RECAP

29th January, 2020

BRIEF OVERVIEW

The market remained negative in today's session as the market participants reacted negatively to the unchanged monetary policy announcement. The KSE 100 index lost 400 points to close at 41,899.

We expect that the market will remain under pressure in the upcoming session.

SECTOR REVIEW

Banking, Cement, Power and Fertilizer sectors were the negative contributors.

Technology sector led the board with the volume of 34.3 Million shares.

WTL, HASCOL and MLCF were the volume leaders.

STATISTICAL OVERVIEW

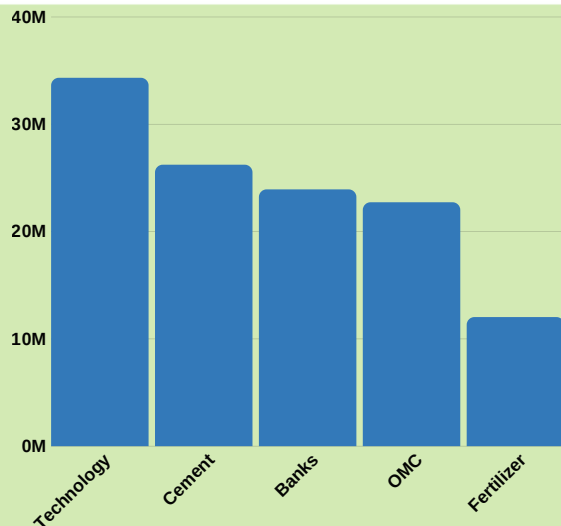
Change	-400.49 (-0.95%)
High	42,429.49
Low	41,790.81
Closing	41,898.70
Volume	197.14 Mn
Value	PKR 7.4 Bn US\$ 47.87 Mn

EVENTS AHEAD

- Annual Result of FFC on 30th Jan.
- Half Year Results of INIL, BWHL, GADT, PCAL, AHL on 30th Jan.
- 1st Quarter Results of MRNS, MFFL, ICCT, SKRS on 30th Jan.
- 3rd Quarter Result of EXIDE on 30th Jan.

VOLUME LEADERS

Symbol	%change	Volume (Mn)
WTL	-6.03%	22.7
HASCOL	-2.04%	17.9
MLCF	-3.24%	10.9
KEL	-2.09%	9.4
FFBL	-3.41%	8.8
BOP	-1.78%	7.9
PAEL	0.59%	7.0
UNITY	-1.35%	5.8



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